

Lloyd’s Asia
Terrorism and
Political
Violence

“



At Lloyd's, we offer specialist coverage to protect companies against physical damages and business interruption resulting from Political Violence. We are committed to help clients and brokers navigate through these unprecedented times by tailoring our products to suit the needs of our insureds, provide insights on the ever-changing market conditions, and ensuring our clients’ interests are well-protected through adequate risk transfer.

Jack Skinner
Head of Political Violence & Terrorism, APAC, Tokio Marine Kin
Political Violence and Terrorism Development Group Head

Hugo Nickolds
Senior Underwriter, Specialty Risks, Munich Re Specialty – Global Markets, Syndicate
Political Violence and Terrorism Development Group Head









Why Lloyd’s’s

- ➡ Almost **USD1bn** of available capacity
- ➡ **8** active markets able to quote independently
- ➡ Asia-focused and able to cover global policies and exposures
- ➡ Subscription arrangements makes placing **100%** of the risk easier at Lloyd’s

Over **USD200m** in **Global Terrorism business** written on the **Lloyd’s Asia** platform between **2020 and 2024.**

”

PVT Appetite Matrix

Service Company	Contact details	Max Line/m (USD)	North Asia	South East Asia								Others
				Indonesia	Malaysia	Myanmar	Philippines	Singapore	Sri Lanka	Thailand	Vietnam	
 Antares	Ching Ching Long cclong@antaresglobal.com Clemence Ang cang@antaresglobal.com	40									Please refer to syndicate	
 beazley	Steve Hatton steve.hatton@beazley.com Elsabella Wong Elsabella.wong@beazley.com	100										
 MARKEL	Hui Zhi Pek huizhi.pek@markel.com Ambrose Ang ambrose.ang@markel.com	150										
 MSAmlin	Nicole Tan nicole.tan@msamlin.com	100										
 Munich RE <small>Munich Re Specialty</small>	Hugo Nickolds hnickolds@munichre.com	100										
 TALBOT <small>An AIG company</small>	Roseanna McCluskey roseanna.mccluskey@talbotuw.com Carrie Tan carrie.tan@talbotuw.com	175										
 TOKIO MARINE KILN	Jack Skinner jack.skinner@tokiomarinekiln.com Grace Li grace.li@tokiomarinekiln.com	75										
 chaucer <small>© A Chaucer Re Company</small>	Andy Tang andy.tang@chaucergroup.com	100	Please refer to individual contacts for more details with regards to appetite									
Total Lloyd's Asia capacity		840	<ul style="list-style-type: none">Actual line size: subject to underwriting“Limited focus” does not constitute a lack of appetite but rather a limited number of opportunities received									

Strong focus
Medium focus
Limited focus**
Little / no appetite

Available coverages

- Active Assailant / Deadly Weapon Protection / Active Shooter
- Counter insurgency
- Insurrection, Revolution or Rebellion
- Loss of attraction
- Malicious damage
- Mutiny and/or Coup d'état
- Sabotage and terrorism
- Strikes, riots and civil commotion (SRCC)
- Terrorism liability
- War & Civil War

Total Growth by Top 10 Risk Locations – FY24

Thailand
64%

Singapore (NB)
42%

India
14%

Japan
7%

Terrorism 3-year
GWP CAGR:

+5%